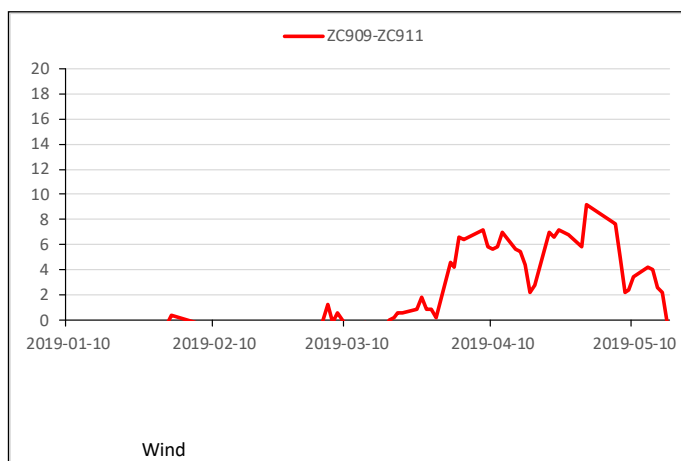
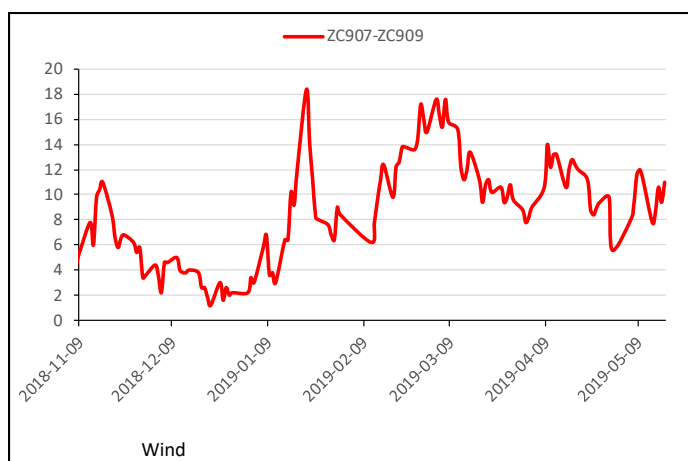
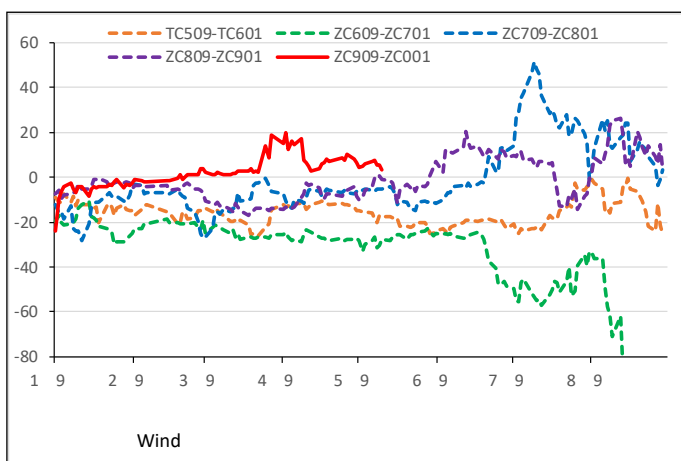
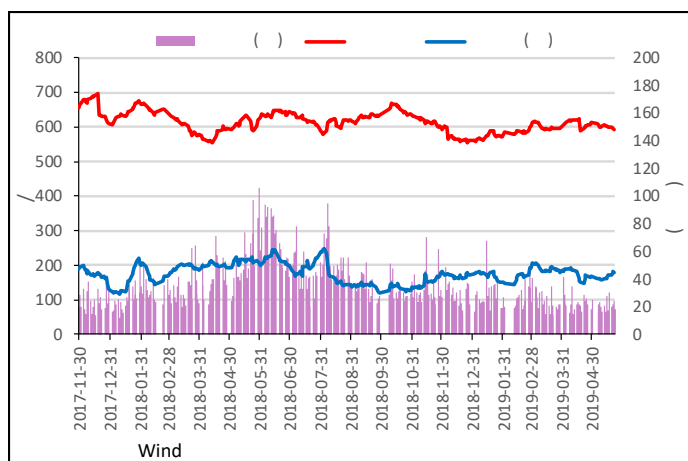




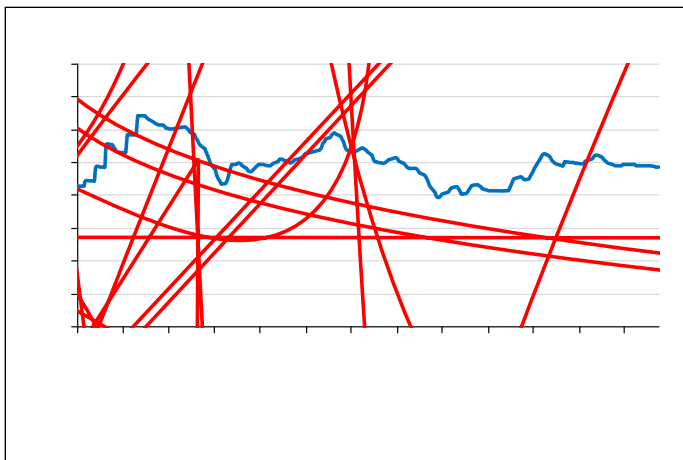
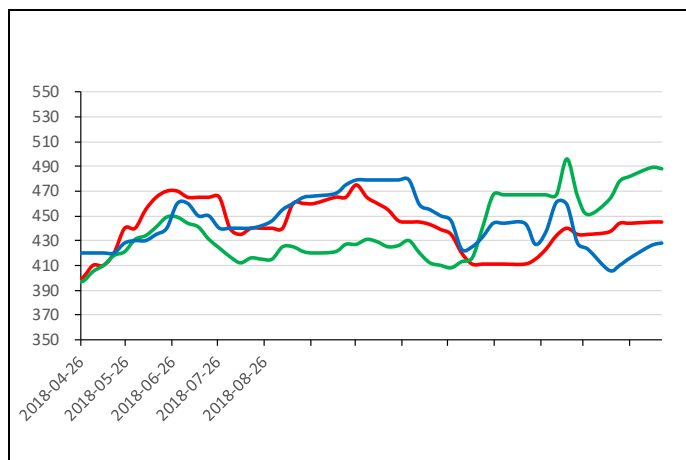
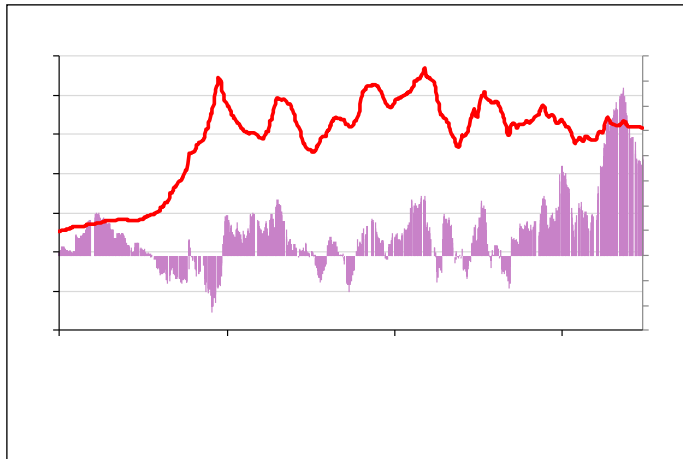
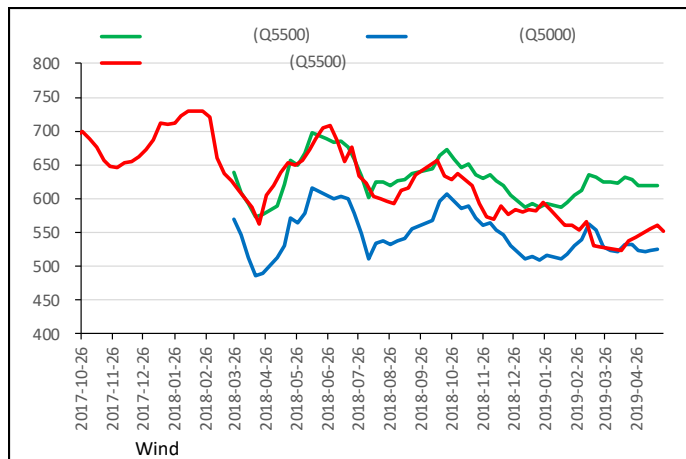
产地降价，市场煤价继续下跌

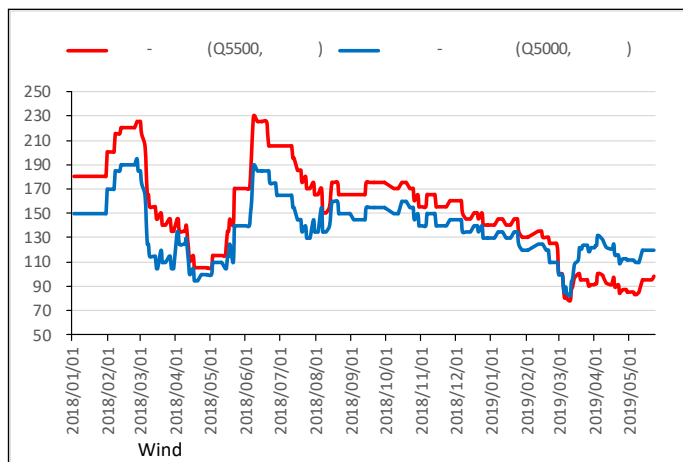
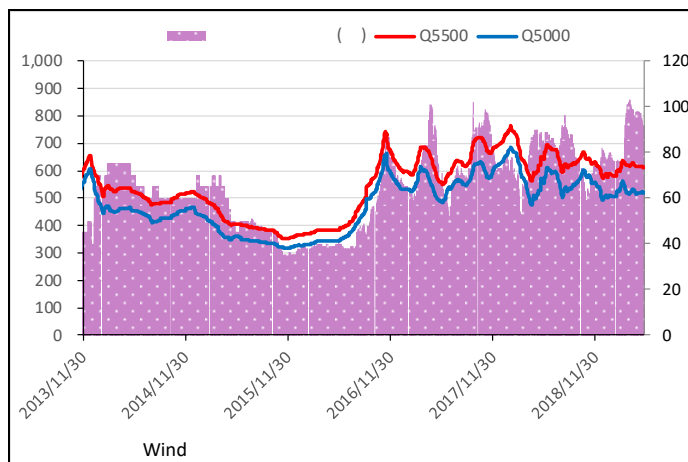
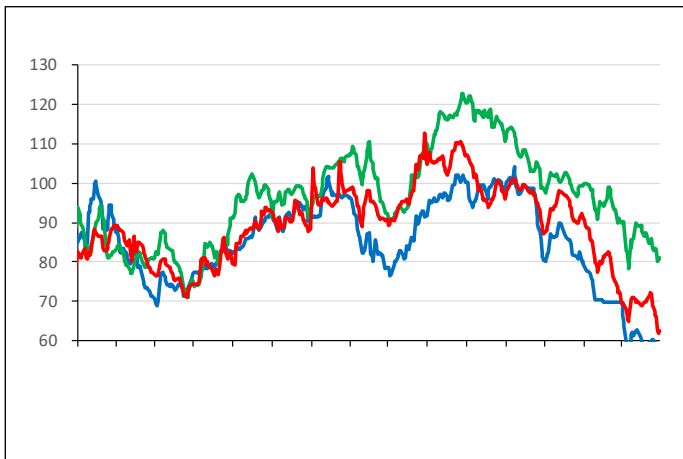
摘要

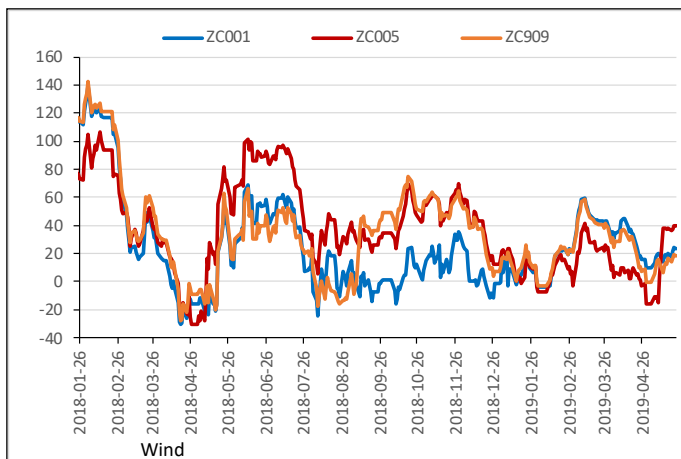
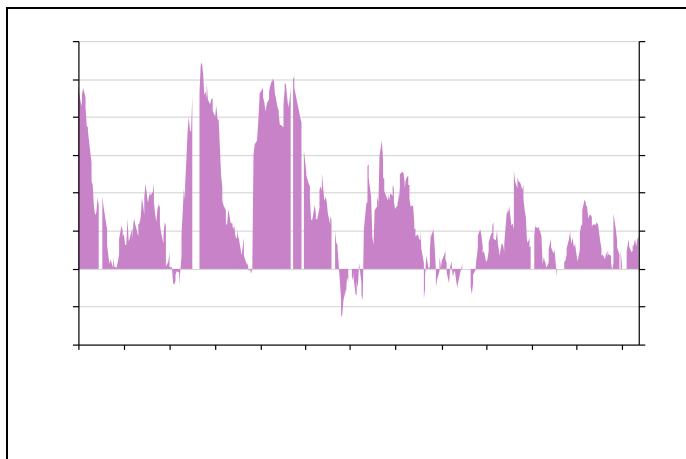
- ◆ 主产地以榆林为煤矿为代表开始下调煤价
- ◆ 港口继续累库，一些蒙煤发生自燃，存在疏港压力
- ◆ 期价跌破支撑位，后期仍存下行空间

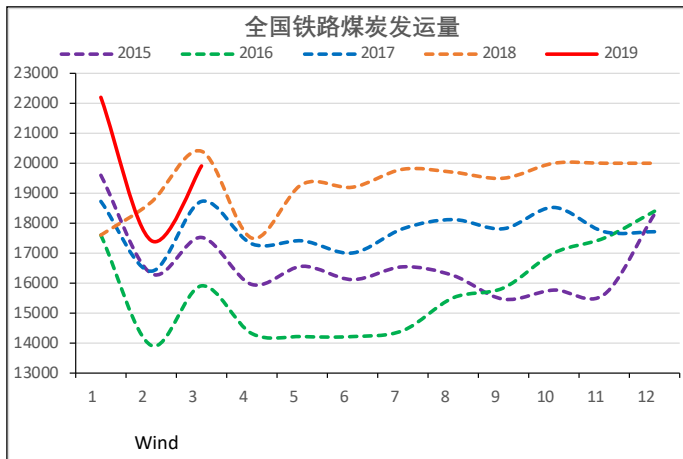
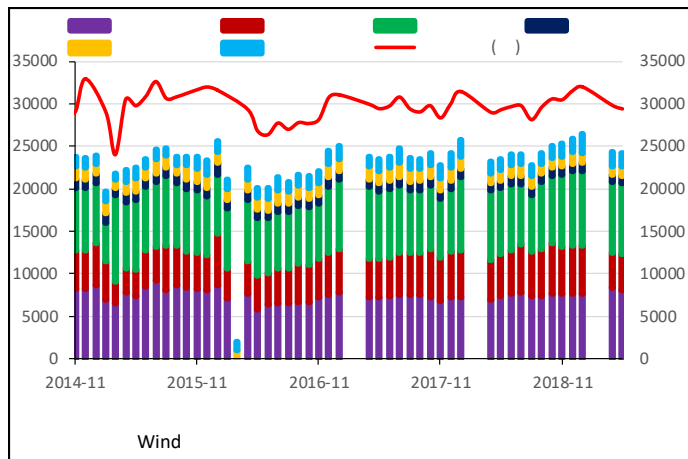


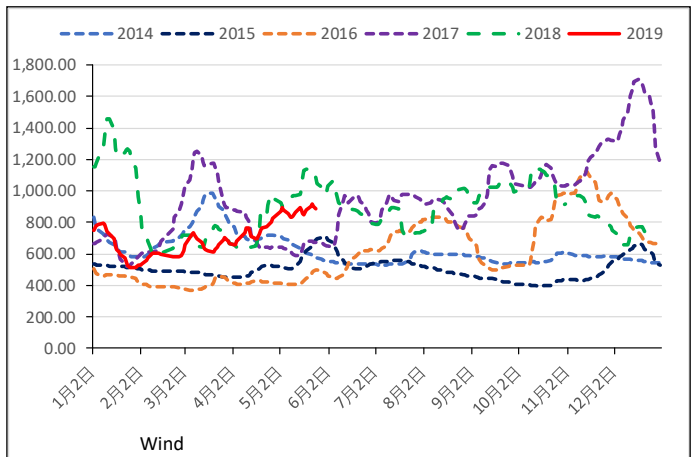
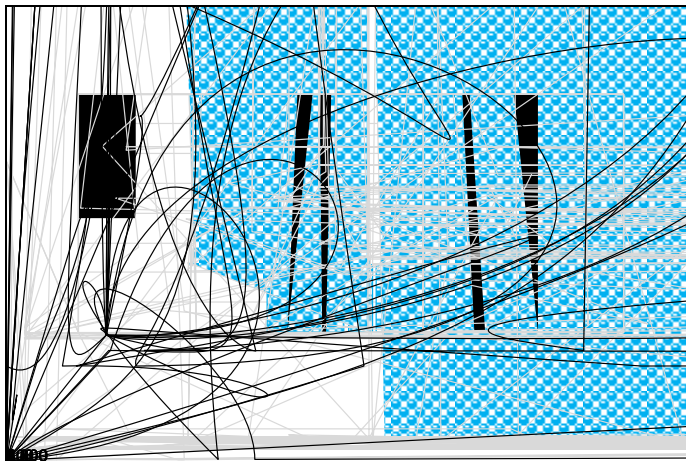
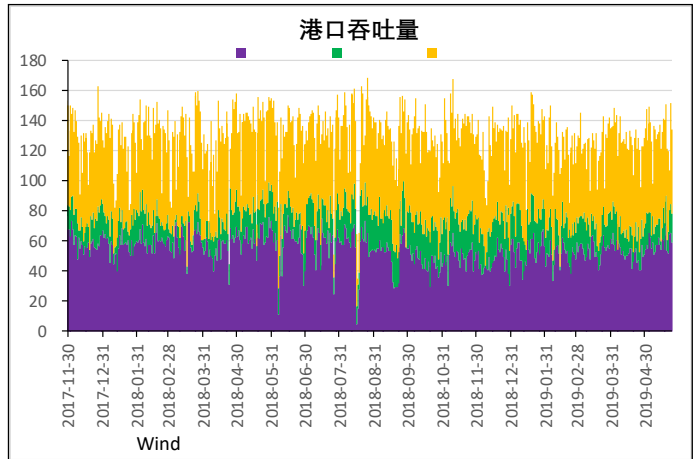
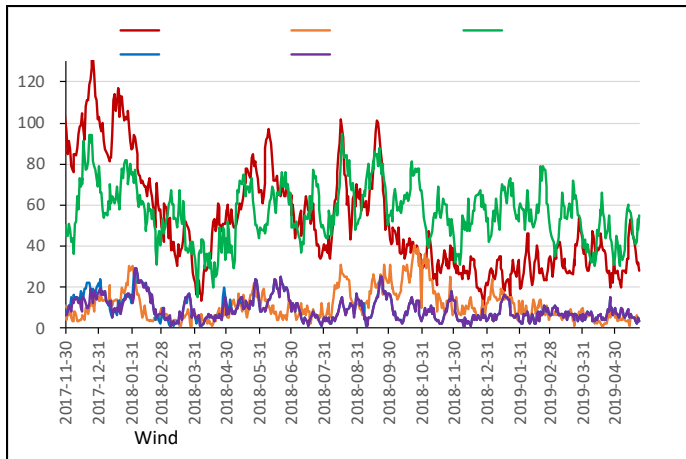
指标名称	价格类型	当周价(元/吨)	上周价(元/吨)	周涨跌(元/吨)
山西大同南郊弱粘煤	坑口含税价	440	445	-5
陕西榆林烟煤末	坑口含税价	485	488	-3
内蒙古鄂尔多斯东胜大块精煤	车板含税价	426	426	0
秦皇岛港 Q5500 动力末煤	平仓含税价	612	614	-2
秦皇岛港 Q5000 动力末煤	平仓含税价	520	522	-2
广州港山西优混 Q5500	库提含税价	710	710	0
环指价格 (BSPI)	综合平均价	579	579	0
CCI5500 大卡	价格指数	617	619	-2
CCI5000 大卡	价格指数	526	528	-2
CCI 进口 5500	价格指数	536.4	545	-8.6
CCTD 秦皇岛 5500	平仓交货价	619	619	0
CCTD 广州港进口 5500	到岸交货价	552	561	-9
欧洲 ARA 港(美元/吨)	价格指数	57.16	59.1	-1.94
南非理查德港(美元/吨)	价格指数	62.37	66.41	-4.04
澳大利亚纽卡斯尔港(美元/吨)	价格指数	80.95	83.44	-2.49
秦皇岛港-山西大同	价差	172	169	3
秦皇岛港-陕西榆林	价差	127	126	1
秦皇岛港-鄂尔多斯	价差	186	188	-2
广州港-秦皇岛港 (Q5500)	价差	98	96	2
秦皇岛港(Q5500-Q5000, 山西)	价差	92	92	0
广州港(Q5500-Q5000, 澳洲产)	价差	100	100	0

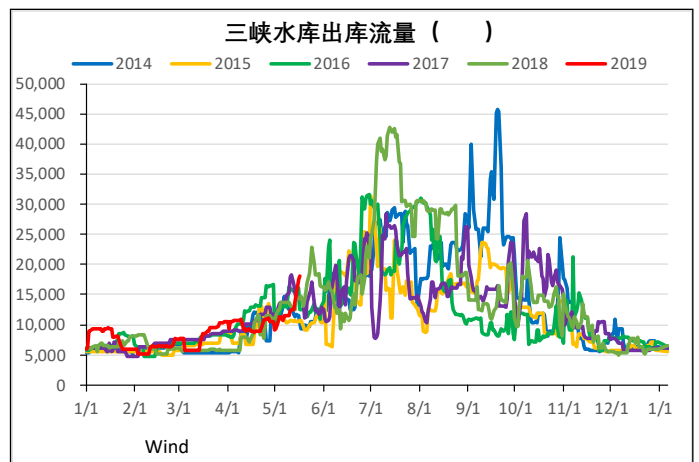
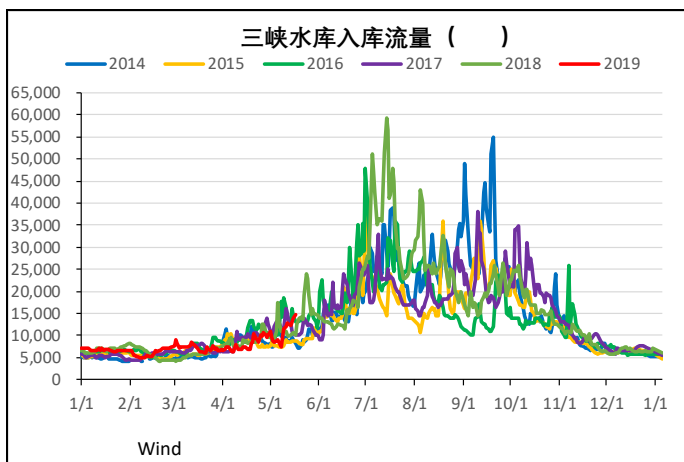
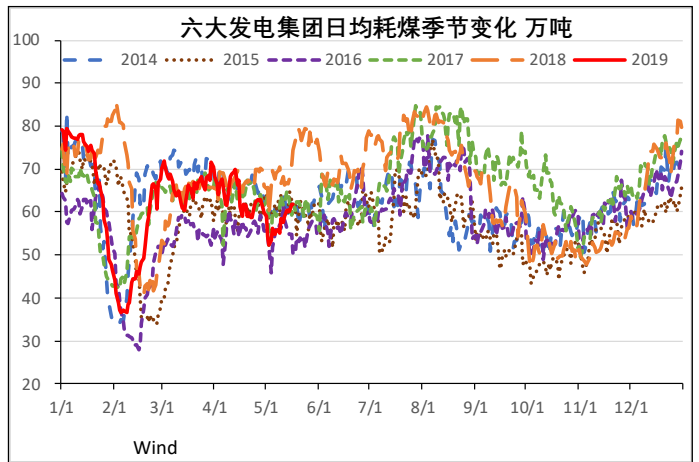
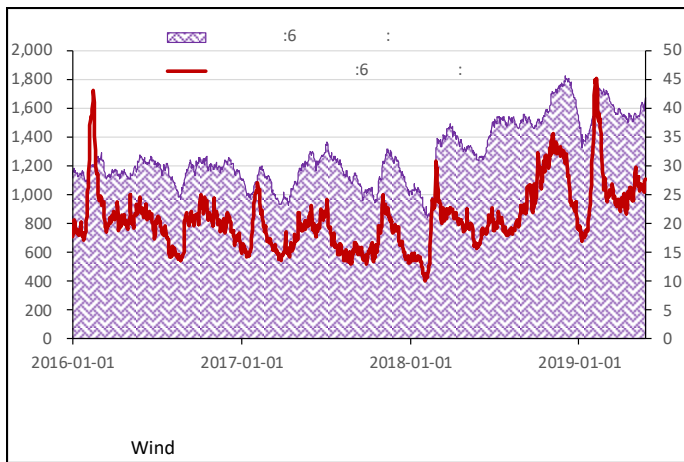


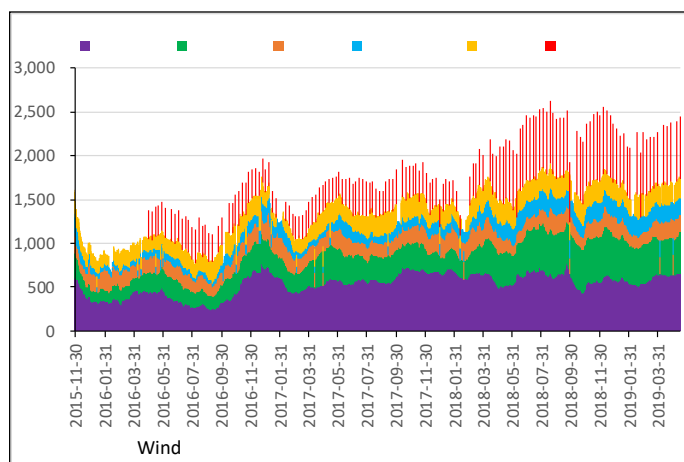
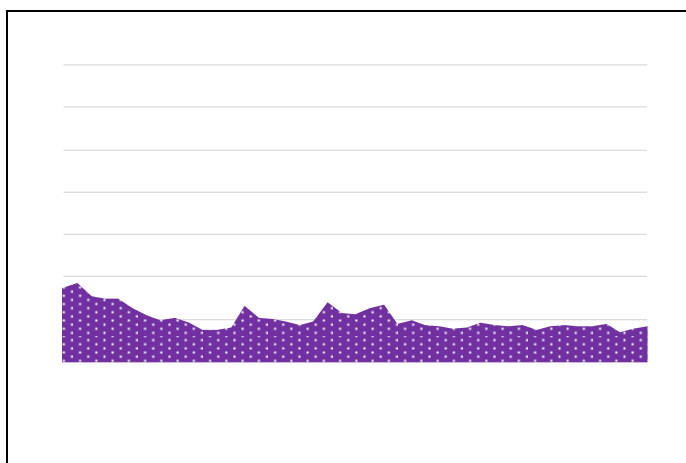


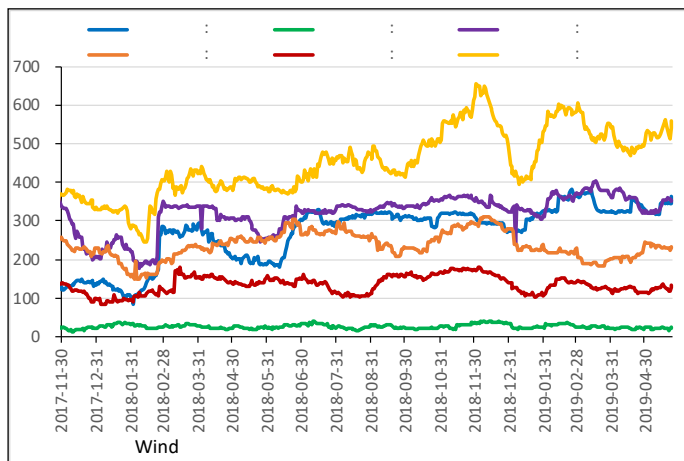
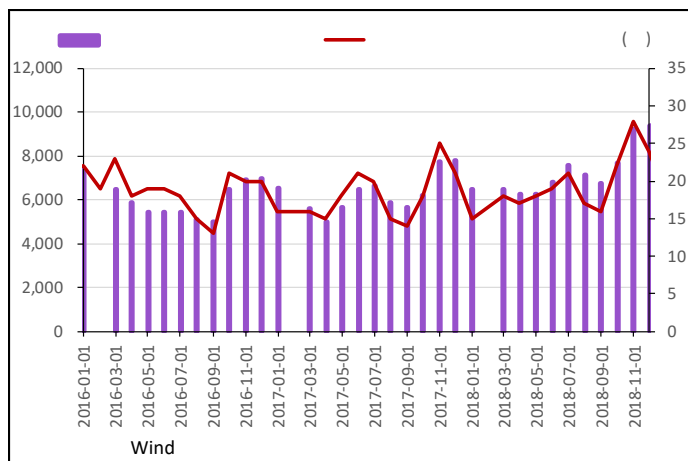












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